



Egyptian Area Schools Employee Benefit Trust

SPECIAL HEALTH PLAN ENROLLMENT - Plans A, B, C or HDHP

EMPLOYER (OR PLAN SPONSOR) SECTION - EMPLOYER MUST COMPLETE THIS SECTION

Employer Name	Group Number	Date of Hire	Effective Date of Change <input type="checkbox"/> 1/1/14 or <input type="checkbox"/> 2/1/14 or <input type="checkbox"/> 3/1/14
Certified by (Authorized Representative)	Date	Employer Telephone	
The Health Plan option your district offers: <input type="checkbox"/> Plan A <input type="checkbox"/> Plan B <input type="checkbox"/> Plan C <input type="checkbox"/> HDHP <input type="checkbox"/> All Plans			Fax completed form to: 888-525-2799

ENROLLMENT / CHANGE SECTION Effective Date of Change: 1 / 1 / 2014 or 2 / 1 / 2014 or 3 / 1 / 2014

EMPLOYEE MUST COMPLETE THIS SECTION (Incomplete forms will be returned and may delay enrollment)

Employee Name	Last	First	MI
Employment Status	Sex	Date of Birth	Social Security Number
<input checked="" type="checkbox"/> Active (Available only to Active Employees)	<input type="checkbox"/> M <input type="checkbox"/> F	-	-

PLEASE CHOOSE ONE OF THE FOLLOWING OPTIONS

I am currently enrolled in an Egyptian Trust Health Plan and would like to continue my coverage WITH changes to my covered dependents. I understand I must remain in the Plan I am currently enrolled in and my dependents must also be enrolled in the same Plan. Changes to Plan is not allowed at this time. Dependents must enroll in the same benefit plan as the employee.
EMPLOYEE – Please complete all remaining sections of this form.

I am NOT currently covered under an Egyptian Trust Health Plan but would like to enroll myself and my dependents (if applicable) in the following Plan of benefits. I understand I am enrolling in a Plan my employer offers.
 Plan A Plan B Plan C HDHP
EMPLOYEE – Please complete all remaining sections of this form.

I am currently enrolled in an Egyptian Trust Health Plan and wish to terminate coverage as noted below consistent with my enrollment or my dependents enrollment in the exchange. I have provided documentation to my employer for myself and/or those dependents terminating this coverage due to enrollment in the exchange.
EMPLOYEE – Please complete all remaining sections of this form.

EMPLOYEE INFORMATION: Incomplete forms will be returned and may delay enrollment

Employee Home Address	Street/Apt.	City	State	Zip
Marital Status	Home Phone () -	Email Address	Occupation: _____	
<input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Single <input type="checkbox"/> Widowed	Business Phone () -		Average Hours Worked per Week: _____	

MEDICAL – A, B, C, HDHP (Basic Life coverage is automatic when enrolling in an Egyptian Trust Health Plan.)

Employee Only Employee + Spouse Employee + Child or Children Family

DEPENDENT – Enter only the dependents you are adding or terminating.

List Full Name of Your Eligible Dependents	Relation To Employee 1-Spouse 2-Child 3-Stepchild 4-Other	Sex M or F	Date of Birth	Covered Person's Social Security Number	Check one box for each dependent listed.
1. Employee	Self			- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
2.				- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
3.				- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
4.				- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
5.				- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
6.				- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
7.				- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
8.				- -	<input type="checkbox"/> Add <input type="checkbox"/> Terminate

BASIC LIFE – Beneficiary Information

Primary Beneficiary's Last Name	First	MI	Relationship of Beneficiary	DOB	Primary Beneficiary's Social Security Number.
Street Address			City	State	Zip
Contingent Beneficiary's Last Name	First	MI	Relationship of Beneficiary	DOB	Contingent Beneficiary's ID No.
Street Address			City	State	Zip

OTHER INSURANCE COVERAGE

Are you, the **employee**, covered under **any** other group medical insurance plan? Yes No

Are any of your **dependents** covered under **any** other medical insurance plan? Yes No

If any of your dependents are covered under another medical insurance plan, complete all lines below:
List all family members enrolled in this plan:

Name of employer group or other health plan providing coverage: _____ Phone No: _____

Name of insurance carrier or TPA (Claims Administrator): _____ Phone No: _____

Group Name and Number: _____ Effective date of coverage: _____

Address: _____

Please read, sign, and date the following Authorization & Acknowledgement

- ♦ I have read and understand the information provided in the summary of benefits and other enrollment materials.
 - ♦ On behalf of myself and enrolling family members, I AUTHORIZE the release to or by Egyptian Area Schools, its administrators, or other insurance companies of information regarding school enrollment, medical history, employment, or other benefits as necessary to verify eligibility, adjudicate claims, or coordinate benefits, to the extent permitted by law.
 - ♦ Are you declining any coverage due to coverage in another plan? Yes No
- If yes, is the other coverage COBRA? Yes No Other
- (Please Explain) _____

To the best of my belief and knowledge, the information I have provided on this form is complete and correct, and that no material information has been withheld or omitted. It is illegal and may be a felony for any person to knowingly and with intent to injure, defraud, or deceive any insurer, file a statement of claim or an application containing any false, incomplete, or misleading information.

Employee's Signature	Date
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EMPLOYER – RETAIN ORIGINAL FOR YOUR FILE